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**ZONING HEARING BOARD OF UPPER MERION TOWNSHIP**

**APPLICATION NO.** 2009-08 : **HEARING DATE:** May 6, 2009  
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**APPLICATION OF:** Wal-Mart Real : **DECISION DATE:** June 17, 2009  
Estate Business :  
Trust :  
:  
:  
**PROPERTY:** 990 W. DeKalb Pike :  
:  
Upper Merion Township :

**OPINION AND ORDER OF THE UPPER MERION  
TOWNSHIP ZONING HEARING BOARD**

The Applicant, Wal-Mart Real Estate Business Trust, (hereinafter referred to as the “Applicant”), filed an application requesting a variance to Section 165-114 and Section 165-108.D in order to construct a bale and pallet enclosure that will encroach into the required rear yard setback. The application was properly advertised, and a public hearing was held before the Upper Merion Township Zoning Hearing Board on May 6, 2009 at the Upper Merion Township Building. All members of the Zoning Hearing Board, except Mark S. DePillis, Esquire, were present as well as the Solicitor, Zoning Officer, and Court Reporter. Brad Murphy, the alternate for the board, sat in place of Mark DePillis.

**FINDINGS OF FACT**

1. The Applicant is Wal-Mart Real Estate Business Trust, 2001 SE 10<sup>th</sup> St., Bentonville, AR.

2. The Applicant is the legal owner of the subject property.
3. The property is located at 990 W. DeKalb Pike, King of Prussia, PA 19406.
4. The Applicant was represented by Tina R. Makoulian, Esq., Ballard, Spahr, Andrews & Ingersoll, LLP, 1735 Market St., 51<sup>st</sup> Fl., Philadelphia, PA 19103
5. The property is zoned "C-2 " Commercial.
6. The lot is approximately 11.433 acres.
7. The subject property currently contains a 128,236 sq. ft. Wal-Mart Supercenter retail store.
8. The Applicant is proposing a 90 ft. by 11 ft. bale and pallet enclosure within the rear yard set back area.
9. The proposed structure will be 7.5 ft. from the rear property line that abuts Rt. 202.
10. Wooden pallets and bales of recycled materials are currently stored in the subject area.
11. The subject area is already paved.
12. The proposed structure will provide a more aesthetically pleasing appearance for the façade that faces Rt. 202.
13. The location of the structure is in a logical area that does not interfere with internal traffic circulation and it is still easily accessible by the trucks necessary to pick up the materials.
14. There are no loading spaces or parking spaces that will be eliminated with the proposed structure.
15. There is no impact on the character of the neighborhood or adjacent property values.
16. The proposed area for the structure is the most logical area on the parcel.

17. The materials are currently stored loose and in plain site from Rt. 202, therefore, the addition of the structure will enhance the aesthetics of the façade facing Rt. 202.
18. There were no residents who testified in favor of the project.
19. There were no residents who testified against the project.

### **DISCUSSION AND CONCLUSIONS OF LAW**

The Applicant, Wal-Mart Real Estate Business Trust, (hereinafter referred to as the "Applicant"), filed an application requesting a variance to Section 165-114 and Section 165-108.D in order to construct a bale and pallet enclosure that will encroach into the required rear yard setback.

As a preliminary matter, the applicable standards for determining whether to grant a dimensional variance differ from those of a use variance. The standard as outlined by the Pennsylvania Supreme Court is that the Applicant must show that unnecessary hardship will result if a variance is denied and that the proposed use will not be contrary to public interest. Hertzberg v. Zoning Bd. of Pittsburgh, 554 Pa. 249, 721 A.2d 43 (1998); citing, Allegheny West Civic Council, Inc. v. Zoning Bd. of Adjustment of the City of Pittsburgh, 547 Pa. 163, 167, 689 A.2d 225, 227 (1997).

In Hertzberg, the Supreme Court held that the Zoning Hearing Board must, at the beginning of its analysis of an appeal from the terms of a Zoning Ordinance, determine whether the requested relief is for a use variance or a dimensional variance. Id. If the Board determines that the relief is for a use variance, then the Board should use the traditional five-part test, which is set forth in both the Municipalities Planning Code and case law. If the requested relief is for a dimensional variance, then the standard to be applied will be different. Id. While the Court in

Hertzberg did not specifically identify a single standard for a dimensional variance, it noted that the requirements for a dimensional variance were something less than that of a use variance. Id.

In its opinion, the Court went on to opine that some of the factors that a Zoning Hearing Board should look at to determine whether to grant a dimensional variance should include, where applicable:

- (1) The economic detriment to Applicant if the variance was denied;
- (2) The financial hardship created by any work necessary to bring the building into strict compliance with the zoning requirements; and,
- (3) The characteristics of the surrounding neighborhood. Id.

While these factors are not exhaustive, the Court in Hertzberg and subsequent cases have referred to them specifically as findings a Zoning Hearing Board should make in its determination of whether to grant or deny a dimensional variance.

Although the language of Hertzberg is expansive, the current trend is to apply the relaxed standard for dimensional variances only to the consideration of whether unnecessary hardship results from unique physical characteristics or conditions of the land. The Friendship Preservation Group, Inc. v. Zoning Hearing Board of Adjustment of the City of Pittsburgh, 808 A.2d 327 (Pa. Cmwlth. 2002); Cardamone v. Whitpain Township Zoning Hearing Board, 771 A.2d 103 (Pa. Cmwlth. 2001).

The reasons for granting a variance must be substantial, serious and compelling. POA Company v. Findlay Township Zoning Hearing Board, 551 Pa. 689, 713 A.2d 70 (1998); Evans v. Zoning Hearing Board of the Borough of Spring City, 732 A.2d 686 (Pa. Cmwlth. 1999); Sotereanos, Inc. v. Zoning Board of Adjustment of the City of Pittsburgh, 711 A.2d 549 (Pa. Cmwlth. 1998). Moreover, variances to zoning codes should be granted sparingly and only

under exceptional circumstances; a variance should not be granted simply because such a grant would permit the owner to obtain greater profit from or use of the property. Commonwealth v. Zoning Hearing Board of Susquehanna, 677 A.2d 853 (Pa. Cmwlth. 1996).

In order to grant a variance, the Board must make the findings set forth in § 910.2 of the Municipalities Planning Code, 53 P.S. § 10910.2, where relevant. The law established by the Pennsylvania courts further establishes these standards, stated in full herein. See, Alpine Inc. v. Abington Township Zoning Hearing Board, 654 A.2d 186 (Pa. Cmwlth. 1995); Appeal of Lester M. Prang, Inc., 169 Pa. Cmwlth. 626, 647 A.2d 279 (1994). The findings that the Board must make, where relevant, in granting a variance as set forth in the Municipalities Planning Code are as follows:

1. That there are unique physical circumstances or conditions, including irregularity, narrowness, or shallowness of lot size or shape, or exceptional topographical or other physical conditions peculiar to the particular property and that the unnecessary hardship is due to such conditions and not the circumstances or conditions generally created by the provisions of the zoning ordinance in the neighborhood or district in which the property is located.
2. That because of such physical circumstances or conditions, there is no possibility that the property can be developed in strict conformity with the provisions of the zoning ordinance and that the authorization of a variance is therefore necessary to enable the reasonable use of the property.

3. That such unnecessary hardship has not been created by the Applicant.
4. That the variance, if authorized, will not alter the essential character of the neighborhood or district in which the property is located, nor substantially or permanently impair the appropriate use or development of adjacent property, nor be detrimental to the public welfare.
5. That the variance, if authorized, will represent the minimum variance that will afford relief and will represent the least modification possible of the regulation in issue.

Wal-Mart is proposing to enclose an area where they currently store wooden crates and cardboard. The current storage of wooden crates and cardboard is easily visible from Rt. 202 and it presents an eyesore. The Applicant is proposing a more aesthetically pleasing alternative by installing an enclosure that would shield the cardboard and wooden crates from view while driving down Rt. 202. In examining the plan for the subject property, there appears to be no other logical place to put the proposed structure. Any other place would either eliminate parking spaces or interfere with internal traffic circulation.

The Applicant's proposal is a dimensional variance and not a use variance, therefore, the standards of the Hertzberg case are applicable to the case at bar. Through the use of testimony and the presentation of exhibits, the Applicant sufficiently satisfied the standards of the Hertzberg case, therefore, the variance should be granted.

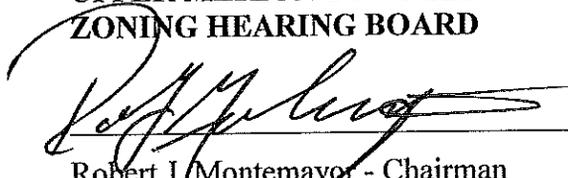
**ORDER OF THE UPPER MERION TOWNSHIP**

**ZONING HEARING BOARD**

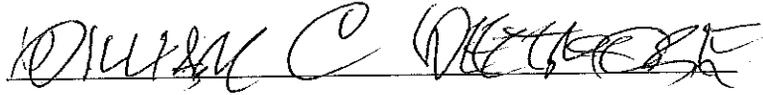
**IT IS HEREBY ORDERED AND DECREED** that the Board finds that the Applicant presented sufficient testimony to grant a variance to Section 165-114 and Section 165-108.D in order to construct a bale and pallet enclosure that will encroach into the required rear yard setback. This variance is conditioned upon the Applicant's compliance with the testimony of the Applicant at the public hearing on May 6, 2009.

Decision Dated: June 17, 2009

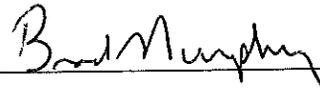
**UPPER MERION TOWNSHIP  
ZONING HEARING BOARD**



Robert J. Montemayor - Chairman



William C. Whitmore, Sr. - Secretary



Brad Murphy - Alternate

**NOTE TO APPLICANT:**

There is a thirty (30) day period after the date of a decision for an aggrieved person to file an appeal in the Court of Common Pleas of Montgomery County to contest an approval or denial by the Zoning Hearing Board. If the Applicant has been granted Zoning Hearing Board approval, the Applicant may take action on said approval during the thirty (30) day appeal period; however, the Applicant will do so at his or her own risk. If the Applicant has received Zoning Hearing Board approval, the Applicant must secure all applicable permits from Upper Merion Township within one (1) year of the date of the approval or the decision granting approval.